



July 30, 2008

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**VIA E-FILING AND HAND DELIVERY**

The Honorable Joseph J. Farnan, Jr.  
U.S. District Court for the District of Delaware  
844 N. King Street  
Wilmington, DE 19801

Re: *Magten Asset Management Corp. v.  
Paul Hastings Janofsky & Walker LLP  
D.Del., Case No. 05-398*

Dear Judge Farnan:

On July 10, 2008, Judge Carey approved the Amended and Restated Global Settlement Agreement and Release which, among other things, resolved this litigation. Accordingly, all the parties to this action have executed the enclosed Stipulation of Dismissal. The parties request that the Court enter an Order of Dismissal. A proposed form of order is also enclosed.

Counsel is available should the Court have questions.

Respectfully,

/s/ Kathleen M. Miller  
Kathleen M. Miller (ID No. 2898)

KMM/

Enclosure

cc: Clerk of Court (via e-file w/ enc.)  
Curtis S. Miller (via e-file w/ enc.)